# Netherlands economic mission to France

30 September – 3 October 2025



**Netherlands** 

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Source: Amsterdam Airport Schiphol

### **Foreword**



In seventeenth-century Toulouse, the brilliant mathematician Pierre de Fermat was fascinated by numbers. Especially the numbers on dice. His ideas on how to calculate chance helped inspire the great Dutch scientist Christiaan Huygens to write the very first textbook on probability theory. A perfect example of French innovation sparking Dutch progress.

So, it's not by chance that this economic mission brings us to Toulouse and to the South of France. Just as Fermat and Huygens proved that even chance follows patterns we can understand, today's Dutch-French partnership shows that success comes not from luck, but from deliberate collaboration.

France and the Netherlands enjoy close and long-standing historical, cultural, and trading relations. For centuries, we have enriched each other: economically, culturally and scientifically. These close ties are the perfect foundation to work together on the challenges that face us today.

It's a real privilege to lead this economic mission, my first as Minister for Foreign Trade and Development. This mission is a highlight of this Dutch-French economic year, building upon President Macron's State Visit to the Netherlands in 2023. The King and Queen's visit to Toulouse emphasises the importance of this partnership.

Innovation is key to future growth and central to all three tracks of this mission: agriculture, aviation and offshore wind. Dutch and French companies share a drive to put technology to use, such as robotisation in agriculture. And Occitanie is a major hub for aerospace business and expertise. It is hard to think of a better place to bring Dutch and French business and academia together.

Together, the Netherlands and France offer fertile ground for success. That's exactly what the Innovation Pact signed during the State Visit in 2023 is all about.

This economic mission brings together fresh ideas and experienced partners. It builds on what we've already achieved and opens the door to what we can achieve next.

So, let's not leave success to chance. Let's create it together.

I look forward to meeting you all in Toulouse!

#### Aukje de Vries

### **Foreword**



For a long time, the Netherlands and France have been key partners in trade and cooperation, especially in the aviation sector. It is a big honor for me to participate in this mission as part of the Dutch-French Economic year.

The Netherlands and France are both frontrunners in the field of high tech aviation technologies. We were there at the dawn of European aviation, with Louis Blériot and Anthonie Fokker as pioneers who pushed the boundaries. Even now, groundbreaking qualities are needed again within the aviation sector. Personally, I am educated as an engineer and I am convinced that innovations help with today's challenges. Such as flying with lower emissions and less noise. On average, the number of decibels decreases every year thanks to new designs and new engines. Further steps are still needed, especially for people who live close to an airport.

The Dutch aviation Industry consists of more than 100 companies, with an estimated combined revenue of 5,5 billion euros per year and providing over 20.000 jobs. This makes it a truly vibrant and diverse industry, which also has an important task to become more sustainable.

In order to increase earning capacity and achieve a climate neutral aviation sector by 2050 we have started an 'Aviation in Transition' program. This is a multiyear program focused on accelerating the development of sustainable technologies and products, gaining knowledge and strengthening the ecosystem.

The Dutch aviation sector has a strong focus on international collaboration. Examples of this are the strategic cooperation between Airbus, KLM Royal Dutch Airlines, the NAG and the Dutch government in the Airbus Techhub and the MoU between RTX and the NAG.

On 12 April 2023 the Netherlands and France formalized their commitment to a sustainable future by signing a Pact for Innovation and Sustainable Growth. This pact enables joint work in strategic sectors, including a working group on sustainable aviation, chaired by Air France-KLM. The goal is a better understanding of each other's knowledge, expertise and innovative potential.

Geographically, the Netherlands and France are ideally positioned to test and implement new technologies and aircraft concepts. This requires not only cooperation between industry and knowledge institutions, but also joint policy agreements to accelerate and stimulate these developments.

I'm convinced that this mission will provide valuable insights, especially during the seminar about the decarbonization of aviation.

I'm looking forward to meet you in Toulouse!

#### **Robert Tieman**

Minister of Infrastructure and Water Management

### **Foreword**



It is a great honor to lead the Dutch business delegation on this economic mission to Toulouse. This visit, which takes place alongside the working visit of Their Majesties King Willem-Alexander and Queen Máxima, underscores the enduring strength of the ties between France and the Netherlands.

This year marks the Netherlands-France Economic Year, offering a unique opportunity to deepen our trade relations, foster innovation, and form new partnerships that drive both our economies forward. This mission focuses on three sectors where collaboration can have great impact: aerospace, agritech, and floating offshore wind.

Toulouse and the broader Occitanie region present a unique environment. It is a place where cutting-edge technology, sustainability, and ambition come together. Whether you work on the future of aerospace, develop innovative agritech solutions, or advance floating offshore wind projects, this region is the right place to build something meaningful.

Over the next few days, you will engage with new partners, exchange ideas, and explore opportunities for mutually beneficial cooperation. I encourage you to approach this mission with openness, curiosity, and a commitment to take the next steps not only to immediate business success, but also to building enduring relationships.

I wish you a productive, inspiring and successful mission.

#### Focco Vijselaar

Director General of the Confederation of Netherlands Industry and Employers, VNO-NCW

## The Netherlands

## The Netherlands



## **Introducing the Netherlands**

#### How do the Dutch make a difference?

Through their interactive approach to finding innovative solutions to the big challenges facing the world today. The Dutch way of thinking and working has been shaped by centuries of living in the low-lying delta of the Netherlands. Through the ages, the Dutch have joined forces to find ingenious ways to tackle challenges like water, urbanisation, energy, food, health and security. By being inventive, pragmatic and

open to new challenges, the Dutch have created a flourishing and resilient land.

The Netherlands is a constantly evolving ecosystem of cities, industry, agriculture and nature, all integrated through smart infrastructure. It is a source of knowledge and experience that the Dutch are keen to share with others. Learning from the past to create a better future. Together, seeking sustainable solutions for the most liveable world.



The Netherlands your partner in sustainable solutions

# Worldwide rankings

1st

Largest flower exporter (Source: OEC, 2022)

3<sup>rd</sup>

Largest exporter of agricultural products in the world (Source: WUR/CBS, 2023)

4<sup>th</sup>

Largest importer of goods in the world, 842.05 billion US dollars

(Source: Statista, 2023)

4<sup>th</sup>

Largest exporter of goods in the world, 934,57 billion US dollars

(Source: Statisa, 2023)

4<sup>th</sup>

Leading economy worldwide by Foreign Direct Investment (FDI) inward stock, 2,86 trillion US dollars (Source: Statisa, 2023) 6<sup>th</sup>

Greatest place to live (Source: World Happiness Report, 2024)

 $7^{\mathsf{th}}$ 

on the Global Innovation Index (Source: WIPO, 2023) 9<sup>th</sup>

on the World Competitiveness Ranking

(Source: International Institute for Management Development, 2024)

## Facts & figures

Official name: Kingdom of the Netherlands

Capital:
Amsterdam

Seat of government: The Hague

Form of government
Parliamentary
democracy (cabinet
of Prime Minister and
Ministers) within a
constitutional
monarchy

Head of State: His Majesty King Willem-Alexander, King of the Netherlands, Prince of Orange-Nassau

Location:
Western Europe
bordering Germany,
Belgium and the
North Sea

Administrative structure:

The kingdom consists of four entities.
The Netherlands and three territories in the
Caribbean: Aruba and Curação and St. Maarten.

Special municipalities

The overseas islands of Bonaire, Saba and St. Eustatius, all three of which are located in the Caribbean.

Surface area

41,543 km<sup>2</sup>

Number of inhabitants (2024):

18 million

Monetary Unit:

Euro

Languages:

Dutch, Frisian and on the overseas islands also English and Papiaments

GDP per capita (World Bank, 2024):

57,800 us dollars

Number of provinces:

12

Number of inhabitants per km<sup>2</sup> (2024):

533

Unemployment rate (CBS, 2024):

3.7%

English speaking Dutch people:

90%

### France and the Netherlands:

Building sustainable economic growth together

France is accelerating its transition towards a more sustainable and innovative economy. With targeted investments in sustainability, technological innovation, and strategic autonomy, the country is working on an economic structure that is ready for the future. This development goes beyond French borders and contributes to the resilience and competitiveness of Europe as a whole.

The Netherlands is a valuable partner in this process. As France's third-largest trading partner and firmly rooted in the EU and NATO, the Netherlands shares the ambition to work together for a greener, more innovative, and more resilient Europe.



# Shared ambition in aerospace, agri-tech, and floating offshore wind

France is focusing on future technologies, with ambitious plans in aviation, agri-tech, and wind energy. Likewise, the Netherlands sees shared priorities and promising opportunities across the three sectors. In civil and military aviation, the Netherlands and France can work together on developing cleaner and more efficient aviation systems. While France excels in scale and industrial capacity, the Netherlands brings technological innovation, digitalisation, and materials expertise.

Meanwhile, in the field of agri-tech both countries strengthen each other in the area of sustainable food production and smart farming. Dutch experience with automation and precision farming closely matches France's ambition to modernise and make its agricultural sector more sustainable.

France's ambitions also include becoming a leader in floating wind farms. Dutch companies bring expertise in maritime engineering, offshore logistics, and long-term maintenance. These strengths make the Netherlands a strong partner in helping France reach its goals in offshore wind energy.

By working together, sharing innovation, knowledge, and practical experience, we can face common challenges and create new opportunities for sustainable growth. Together, we are laying the foundation for long-term cooperation, and we can build sustainable economic growth together.





Sources: KeyGene & Van Oord

# **Aerospace**

Shaping the future of aerospace together.





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#### ADSE Consulting and Engineering

An independent Dutch engineering consulting firm, passionate about transportation systems and mobility solutions. Planes, trains, ships and automobiles, that's what we like! Our mission is to enable safe, sustainable, and efficient transportation for everyone. We do this by providing engineering, integration, certification, technical project management and consulting services to our customers around the world.

For almost 30 years we provide solutions towards sustainable aviation based upon our aircraft OEM background. We take responsibility to solve the Aircraft Design, Integration, Certification, Manufacturing and Model Based Systems Engineering challenges of our customers, supporting aircraft OEMs, first tier suppliers, second tier suppliers, start-ups and other stakeholders worldwide.

Building upon our strong capabilities on Cabin Interiors, Sustainable Propulsion technology, Lightweight Structures, and Electrical Systems, our EASA approved Design Organisation (EASA.21J.481), and our experience with the integration hereof in commercial aircraft, helicopters, eVTOL, novel architectures and drones.

#### Products & Services offered

- Aircraft Conceptual Design and Integration
- Aerospace Engineering Services (interiors, structures, electrics, sustainable propulsion systems)
- Certification Consulting Services (product & organization)
- Aerospace Start-up Consulting Services
- Aircraft Level Impact assessment of New Technologies
- Performing Technical and Certification Feasibility Studies on New technologies or novel aircraft concepts
- Digitization of Development / Model-based Systems Engineering Consultancy Services
- EASA DOA Support (EASA.21J.481)

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#### Aerohauler

Aerohauler is a startup developing long range hydrogenpowered, blended wing body(BWB) cargo aircraft. Unlike traditional tube and wing aircraft, the BWB configuration allows higher capacity of cargo while providing efficient storage of liquid hydrogen for zero CO<sub>2</sub> aviation. Aerohauler is also designing the aircraft specifically for cargo to maximize performance and efficiency for cargo operations.

#### Products & Services offered

AH10 - Regional Cargo Aircraft (CS-23 Category)

#### **Target Specifications:**

- Payload: 3,000 kgRange: 1,700 km
- Propulsion: Hydrogen Fuel Cell
- Large cargo hold: 35 m<sup>3</sup>, 4x LD3, 11x Industrial pallet (1.0 x 1.2m), 1x car, 2x 463L military pallet

#### Target Customers:

- · Civil: cargo airlines, charter airlines
- · Defense: military transport aircraft

# **ATRONAMIC**



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#### **AERONAMIC**

Aeronamic located in the Netherlands and Romania has a track record in aerospace industry. We are leaders in design, manufacture, testing, repair and maintenance of advanced turbomachinery, engine-driven systems and critical components. All in-house and vertical integrated.

Our Mission Zero program is focused on innovation and sustainability to set new aviation standards by developing sustainable solutions, e.g. our proprietary e-compressor to enable cooling and pressurization.

AES Woensdrecht is going to maintain the F-35 PTMS for the next 40 years.

We have proven ourselves in long-term programs, exclusive partnerships and stringent safety & quality requirements from leading customers e.g. Honeywell, LM and RTX.

Operating in a complex landscape of technology & document management from large systems to micro-level precision machining we meet the challenges of modern aerospace industry. For over 35 years we have been committed to safe & sustainable aviation driven by innovation and growth

#### **Products & Services offered**

 Aeronamic develops, produces, assembles, tests and services high-speed rotating components, high-precision parts and complex turbomachinery for the commercial, advanced air mobility and defense aviation industry.
 Aeronamic is pioneering sustainable aviation with the inhouse design, development, production and maintenance of unique ultra-lightweight e-compressor technology. This technology will support the introduction of more energyefficient aircraft systems and new forms of electric and hydrogen-based propulsion

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#### Aerospace Delta Zuid-Holland

Aerospace Delta is one of Europe's most advanced ecosystems for aerospace innovation, located in Zuid-Holland, Netherlands. It encompasses aeronautics & aviation, airport technology, space & satellite systems, drones, and advanced air mobility, supported by over 300 companies & organisations and 10,000 fulltime professionals.

Aerospace Delta was founded by the Province of Zuid-Holland, Delft University of Technology, and the regional development agency InnovationQuarter to drive aerospace innovation. It connects industry, academia, and government, supports hightech startups with venture capital, and promotes the region's aerospace strengths internationally.

#### Products & Services offered:

- Access to a world-class aerospace ecosystem, connecting international companies with leading hubs in aeronautics, drone technology, space systems, and airport innovation.
- Support for start-ups and scale-ups, providing tailored incentives, venture capital funding, and expert guidance to launch and grow aerospace ventures.
- Strategic site selection and fact-finding trips, offering tailored location support and customized visits to key industry players, research centers, and innovation hotspots.
- R&D and talent partnerships, enabling collaboration with TU Delft, TNO, SRON, NLR, and other top-tier institutions to access cutting-edge research and skilled talent.





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#### Aerospace Innovation Hub @ TU Delft

Connecting Aerospace Innovators

Aerospace Innovation Hub (a) TU Delft accelerates aerospace innovation by uniting corporates, researchers, students, societies, startups, scale-ups, investors, and government in one dynamic innovation alliance.

Through strategic partnerships with industry leaders, such as Airbus and Collins Aerospace, the Hub pioneers breakthrough collaborations and technology development, by being the center of Aerospace innovation in the Netherlands and beyond. We connect partners directly to world-class resources, including top research and talent at TU Delft as well as the entrepreneurs of the community. Joint networking and pre-incubation turn ideas into impactful technologies and support industry momentum.

Our community includes leaders in fields such as sustainable aviation, next-generation drones, space applications and cross-industry applications, hosted at two dedicated locations on the TU Delft Campus, situated in the heart of innovation, as physical thinking points for collaboration.

In Toulouse, our mission is to strengthen cross-border partnerships and accelerate a shared ambition: shaping the future of aerospace innovation in Europe.

#### **Products & Services offered**

- Innovation Alliance Building Connecting aerospace corporates, startups, scale-ups, academia, investors, and government to accelerate content-driven innovation in Aerospace.
- Pre-Incubation & Mentorship Supporting early-stage ideas with coaching, network, workspace, and expertise giving new ideas a powerful kick-start.
- Accelerating Collaboration Facilitating joint projects, road mapping, and early-stage technology development.
- Expanding European Impact Driving cross-industry applications and forging strong partnerships across Europe.

# **AETHOS**



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#### Aethos

Aethos is a non-profit foundation dedicated to advancing sustainable solutions for recycling aircraft materials at the end of their lifecycle. The organization supports and promotes research into innovative recycling methods, environmental impact studies, and the development of new technologies to address the complex mix of metals, composites, plastics, and chemicals found in aircraft.

Aethos also contributes to policy discussions, provides input for laws and regulations, and strengthens the professional network of stakeholders in the aircraft recycling sector. By raising awareness and sharing knowledge, Aethos aims to reduce landfill waste and foster a more sustainable future for aviation

#### Products & Services offered

- We support and fund research into sustainable recycling methods and innovative technologies for aircraft materials.
- We build bridges by connecting and strengthening networks among stakeholders across the (aircraft) recycling industry.
- We raise awareness and share knowledge to promote best practices and drive a more sustainable future for aviation.
- We facilitate research into the environmental impacts of recycling aircraft materials, including comprehensive ESG reporting.

## **Airborne**



Marcus Kremers CTO +31 6 2125 0007 m.kremers@airborne.com

#### Airborne

Airborne is a composites company serving the aeronautic, space and defense. It provides robotic automation systems to help customers to become more productive and efficient and be ready for high-rate manufacturing. The automation technologies can process all materials, in prepreg, dry fibre or thermoplastic composite

It also operates 2 fully qualified manufacturing sites, to supply composite parts for customers who want to outsource manufacturing. The company has a 30+ year legacy in composites, with a long history of establishing breakthrough innovations.

#### Products & Services offered

#### Automation

- Automated Ply Placement: a fully automated and flexible system to manufacture tailored blank laminates, ready to be moulded. It's ideal for high-rate manufacture of the many medium size and complex parts that currently are all still made manual
- Kit by Light: a digital system for the cutting & kitting process that enables higher productivity and reduces cost and material waste

#### Part manufacturing

- High-end manufacturing of fully qualified parts, for aerospace, defense and other markets
- Space: ultra-stiff solar array sandwich panels and structures for launchers
- Defense: very lightweight structures for drones and air defense systems
- Aerospace: high-quality manufacturing of composite parts, AS9100 qualified

#### Airborne

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#### Airbus Netherlands

Airbus Netherlands B.V. is supplier of high-tech products and services for the international aerospace industry. Founded in 1968, today Airbus NL employs up to 250 professionals at facilities in Leiden and Oegstgeest. Airbus NL, which is part of the Space Systems division of Airbus, develops solar arrays, launcher structures and technology for earth observations and optical communication.

In addition to the portfolio of space products that it is well-known for, Airbus NL is increasingly involved in domains such as sustainable aviation, public safety & security, the MRTT fleet, cybersecurity and helicopters.

The Airbus Tech Hub in the Netherlands, which was launched in 2024, aims to catalyse breakthroughs in aerospace research, technology and innovation within the local ecosystem. As part of a global network, the Tech Hub fosters collaboration between industry leaders, academia, knowledge institutes, government, and start-ups to shape the future of aviation.

#### Products & Services offered

- Aircraft & Services
- Space Solutions
- Defense products and services
- Corporate Jets
- · Civil & military Helicopters
- Cybersecurity
- Critical Communications
- · Airbus Protect
- Urban Air Mobility
- Technology Development

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#### **Contour Advanced Systems**

Contour Advanced Systems BV (CAS) designs, builds and maintains innovative containerised support solutions for MOD Armed Forces and Security Forces. As a true 'One Stop' partner, CAS integrates mechanical, electrical, special climate, security and sheet metal competences into complete, mission-ready systems. These containerised solutions are engineered to meet demanding operational requirements, including Smart Energy, NBC (overpressure), EMC/EMP, Tempest, shock & vibration, dust and ballistic protection. CAS also provides full lifecycle support and can act as Supply Chain Manager, ensuring reliable delivery and long-term performance in line with customer expectations.

#### Products & Services offered

- · Deployable HQ's and OPS rooms containers
- Command & Control (C2) containers
- Mission IT/server containers
- Secure containers
- Workshop containers
- Specialized storage and transport containers
- · Power containers
- Chiller containers

# Online information LinkedIn Contour Advan

<u>LinkedIn Contour Advanced Systems</u> Video Contour Advanced Systems

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Custers Aviation 2025 PowerPoint

#### **Custers Hydraulica**

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#### Custers Hydraulica

We are a Dutch manufacturer of bespoke custom-build access solutions for the aviation industry. Since many years we design and manufacture efficient and innovative aircraft docking systems, stairs and stands for OEMs and companies active in MRO, P2F, Cargo and Military. Custers's know-how is well recognized worldwide.

#### Products & Services offered

For narrow & wide aircraft bodies, business jets or military aircrafts & helicopters we supply:

- access stairs and other GSE
- stands
- · custom-build aluminium access platforms
- · aircraft maintenance docks
- paintdocks
- · aluminium aircraft scaffolding
- · specialised truckmounted lifts
- · others, to be developed





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#### **Dutch Shape**

We design and manufacture curing, trim and fixture tooling solutions for customers who build complex 3D composite parts. We became experts by challenging the complexity for our clients. Knowledge is our strength, focused on effective and feasible solutions. We are qualified for production of high accuracy tooling in both military and civil aerospace and are amongst others EN9100 certified.

For over a decade we have been operational in the aerospace business. A market that demands the highest performance and precision on time. With our standards and knowledge, we provide the world with intelligent value engineering. We are proud to be a strategic supplier to a number of major aerospace companies i.e. Airbus.

#### Products & Services offered

Design and manufacture of curing, trim and fixture tooling solutions for complex 3D composite parts.

- · INVAR Curing tools for composite parts manufacturing
- Machining in sizes up to 26 M length x 6 M width.
- Trim tools & fixture jigs





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#### **Egmond Plastic**

The sustainable creator.

Founded in 1968, Egmond Plastic is a high-tech injection moulding company with a strong focus on the aerospace industry. We supply precision components for major programs, including the full Airbus commercial aircraft series, as well as civil and military Airbus helicopters. Our customers rely on us for high-quality, complex parts that meet the most demanding technical and regulatory standards.

Our core expertise lies in the conversion of metal to highperformance engineered plastics, which significantly reduces weight, production costs, and lead times while maintaining structural integrity and performance. We work closely with our clients from design to production, offering customized engineering solutions that support innovation and efficiency in aerospace manufacturing.

Sustainability is central to our operations — through continuous improvement, renewable energy use, and smart material choices, we have reduced our CO<sub>2</sub> footprint by more than 50% in the past three years. Egmond Plastic combines decades of experience with state-of-the-art technology to deliver reliable, future-proof solutions.

#### **Products & Services offered**

- Design and production tooling
- · Injection moulding engineering services
- Production of thermoplastic components
- Post moulding activities such as painting, machining and vapor deposition





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#### Elysian Aircraft Company

Elysian Aircraft invented the E9X, the world's first large-scale battery-electric aircraft, designed to carry 90 passengers on routes up to 800 km. Advancements in battery technology will extend its range to 1,000 km, with the potential of replacing 50% of all scheduled flights and reducing global aviation emissions by 20%.

Now we are developing the underlying technologies to make this aircraft a reality, while continuing to develop the aircraft itself. The aircraft has an aimed entry-into-service date of 2033.

Our collaborations with research institutions, such as Delft University of Technology, NLR (Netherlands Aerospace Centre), DLR (German Aerospace Center), and the University of Twente, further support the viability and adoption of battery-electric aircraft. Backed by a strong patent portfolio and deep industry partnerships — including Fokker Services Group, Aernnova, KLM, and Transavia — we are leading the transition to emission-free flight.

Our mission is clear: to electrify flights worldwide.

#### Products & Services offered

- Battery-electric aircraft for 90 passengers at 800km range.
- Developing technologies that enable high-voltage and battery-electric flight.





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#### Fiducial

Fiducial provides 3D positioning, localization and situational awareness solutions for maintenance, quality assurance, and defence.

#### Products & Services offered

Our company offers two primary product lines: Fiducial Pose, a high-precision, camera-based positioning technology designed for detailed inspection tasks, and Fiducial Scout, an advanced onboard situational awareness solution tailored for drones operating in defense missions within communication denied (C2-denied) environments, such as ISR or interceptor roles.

- Fiducial Pose
- Fiducial Scout

Online information
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#### **Fokker Services Group**

Fokker Services Group is an independent aerospace service company with 5 facilities in Europe, Asia, and USA, we are a key partner for regional, narrow and wide-body platforms. Our capabilities and services: 'Modifications & Engineering Services'; 'Component Services' such as nose-to-tail programs, exchange services, and component repairs; 'Material Services' such as parts manufacturing, spares deliveries, and tear-downs; 'Airframe Services' for aircraft MRO; and 'Aircraft Completion & Conversion Services' for Executive, VVIP and Special Mission aircraft.

#### Products & Services offered (short description)

- Airframe Services
- Completion Services
- · Technical Services
- Material Services
- Component Services





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#### **GKN** Aerospace

GKN Aerospace is a global multi-technology leader in the aerospace industry, specializing in the development and delivery of cutting-edge aerostructures and engine systems. Our unrivaled products, systems and services are integral to 90% of today's commercial and defence aircraft ranging from helicopters, business jets, passenger planes and advanced air mobility vehicles to state-of-the-art fighter aircraft.

Our commitment to innovation and innovative technology is evident in the application of lightweight composites, additive fabrication, electrical wiring interconnection systems, and groundbreaking engine systems, reducing both weight and cost in today's aircraft and engines. GKN Aerospace is at the forefront of sustainable technology, developing breakthrough solutions to achieve emission-free flight. Our global technology centers collaborate with industry partners around the world to accelerate the development of pioneering technologies, including hydrogen-powered propulsion and all-electric flight.

#### **Products & Services offered**

- Engines
- Civil airframe
- Defence airframe
- Aerostructures
- Repair Solutions
- Electrical Wiring Interconnection
- Niche Technologies
- Aftermarket Services & MRO
- Transparencies Aftermarket Services

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#### **GKN Aerospace**

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GXO Aerospace and Defense

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#### **GXO Logistics**

GXO is a world leader in providing cutting-edge logistics solutions for multinational companies and blue-chip market leaders. Our ultimate vision: create game-changing opportunities for the world's best companies.

GXO Logistics, Inc. (NYSE: GXO) is the world's largest pureplay contract logistics provider and is capitalizing on the rapid growth of e-commerce and automation. GXO is committed to providing a world-class, diverse workplace for more than 130,000 team members in more than 970 facilities, totaling approximately 200 million square feet. The company partners with the world's leading blue-chip companies to solve complex logistics challenges with technologically advanced supply chain and e-commerce solutions. GXO is headquartered in Greenwich, Connecticut, USA

GXO is the industry's leading innovator of global aerospace logistics – serving all sectors and products across government, commercial, and military domains. Whether you need outsourced support for the maintenance of aircraft fleets in service, the launch of new aircraft or Lean manufacturing processes, we can ensure exceptional performance. We'll customize aerospace logistics solutions to your requirements and manage distribution to maximize uptime. Your supply chain will have the full benefit of our cutting-edge solutions, delivered by operations certified to AS 9100 and 9120 quality standards.

#### Products & Services offered

- Production, assembly, and Maintenance, Repair and Overhaul (MRO) support, including Just-in-Time (JIT) manufacturing
- Global spares management, and product lifecycle sustainment support, including performance-based logistics
- · Inbound material, warehouse, and order management
- Fleet readiness maximization through Aircraft on Ground (AOG) response support
- Logistics support in contested environments
- Global managed transportation
- Smart application of automation and technology to maximize efficiency, continuity of service, and end-to-end supply chain visibility



We maintain the future.



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Video Hive Aerospace Collective

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### **Hive Aerospace Collective**

Hive Aerospace Collective is a civil-military aerospace MRO&U ecosystem in the Netherlands. Within HIVE, the Royal Netherlands Air Force, industry, educational and governmental institutions closely collaborate to maintain the future of aerospace. Through state-of-the-art education, maintenance, logistics and other aerospace support services we keep both military and civil aircraft flying. This is how we contribute to international security, global mobility and the economy.

### **Products & Services offered**

- Civil Aircraft MRO&U
- Military Aircraft MRO&U
- Education & Training (incl. EASA Part 66/147)
- Aircraft Redelivery, Modification & Conversion
- Component Maintenance
- Composite & Metal Structure Repair
- Aircraft Painting
- · Components & Parts Trading
- Logistics Services
- UAV/Drone Services
- Field Labs
- · Staffing Solutions





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### **KMWE Aerospace**

KMWE Aerospace is a long-standing supplier of mission critical metal components & assemblies to companies such as Airbus, Boeing, Lockheed Martin, Safran, GE Aerospace, Pratt & Whitney, Collins Aerospace and Rolls-Royce.

KMWE Aerospace is a fully owned subsidiary of KMWE Group, an established global supplier to the High-Tech and Aerospace industry. KMWE focusses on manufacturing of complex metal parts & assemblies, Sheet metal fabrications and mechatronic (clean-room) assemblies.

KMWE has production facilities is The Netherlands, Malaysia and China.

### Products & Services offered

- Sheet metal fabrications: exhaust nozzle parts, helicopter engine housings, etc. One-Stop-Shop for complex fabrications with Nadcap approved special processes for cutting, forming, welding, inspection & treatments.
- Aero engine structures: steel, titanium, inconel and superalloy casings, frames, brackets, etc
- Aerostructure parts & assemblies: titanium, steel, alu structures such as ribs, beams, brackets, ECS subassemblies & landing gear parts
- Additive manufacturing: metal parts by SLM & DED
- Special processes: Plasma Spray & HVOF, Heat treatment & brazing, FPI, X-Ray, etc

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Online information LinkedIn KVE Composites

# KVE Composites Laan van Ypenburg 56 2497 GB The Hague The Netherlands https://www.kve.nl/

### **KVE Composites**

KVE develops unique solutions for the design and production of advanced composite structures. The company's in-depth composites knowledge, combined with our creativity and agility, yields a unique customer-oriented approach.

We excel at thermoplastic welding, radomes, rotor blades and structural repairs. Our solutions contribute to a Safer,
Connected and Sustainable World.

### Products & Services offered

### · Thermoplastic Welding

KVE has developed a patented induction welding process to assemble thermoplastic composites branded as KVE INDUCT®. We bring this technology to the market for high volume manufacturing of thermoplastic composite structures.

### Radomes

KVE offers radomes reinforced with glass, aramid, quartz and even Dyneema® fibers.

KVE's unique asset is the combination of in-depth know how of materials and processes, experience with serial manufacturing and the knowledge of radar theory and testing.

### Blades

KVE is a one-stop shop for design, prototyping, certification and series-manufacture of composite rotor blades for use in both Unmanned Aerial Vehicles (UAVs) and Urban Air Mobility (UAM) platforms. These rotor blades are custom designed for each aircraft depending on their specific mission, speed, range and payload.

### Repair

KVE Composites Repair offering in-shop repair services for composite aircraft components as well as on-wing repair services for composite structures.

Additionally, we provide composite training courses for technicians, engineers, quality control personnel, and management officers.





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### Leiden University

The International Institute of Air and Space Law is one of the leading international academic research and teaching institutes in the world, specialising in legal and policy issues regarding aviation and space activities.

- Master of Laws (LL.M.) Advanced Studies in Air and Space Law
- Contract research
- · Conferences, workshops and keynotes

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### Lunchtvaart in Transitie (Office)

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### Luchtvaart in Transitie

Stichting Luchtvaart in Transitie (LiT) is the programme office executing the Dutch National Aviation Research and Innovation programme on behalf of the National Growth Fund and the Ministry of Infrastructure and Water Management. It can be roughly compared to the French National CORAC programme in terms of role and scope.

### Products & Services offered

As programme office executing the LiT programme, the Stichting manages the R&I portfolio of participating industry and knowledge institutes and is responsible for maximising synergies and collaboration with EU R&I programmes and with national/regional programmes and clusters.

R&I efforts within the LiT Programme can be summarized in the following thematic areas.

- Advanced (thermoplastic) composite materials, production technologies and aerostructure design and manufacture
- Electric wiring and interconnection systems for data transfer and energy tranfer, including high-voltage electrical architectures (e.g. for electrical propulsion)
- Hydrogen Fuel Cell-based propulsion systems for retrofit and new-build aircraft and including advanced cryogenics and thermal management
- Hydrogen propulsion system and aircraft integration based on combustion (gas turbine) technology
- Air Systems based on advanced turbo-compressors for e.g. cabin ECS, and highly demanding thermal management applications
- Long term low-TRL enabling research for further development at higher TRL in the >2030 period

Aside from the technology driven projects, a further focus area is related to building synergies with EU and other national R&I programmes. LiT would be very interested in exploring opportunities with the Occitanie regional authorities.

Aerospace Valley and the Dutch NAG (Netherlands Aerospace Group) can be valuable interlocutors representing the sector





Dmitriy Samoilovich Sales Manager +31 6 4223 3444 ds@nedcam.com

### Nedcam

We design, engineer and produce plugs and moulds with high precision tooling from small sizes up to 26m+ in grp, 20m in aluminium and 6m in steel with high accuracy.

Nedcam offers solutions that are needed within your production environment. We deliver turn-key moulds ready to use in you factories. Our engineers can guide you through current challanges and propose a suitable solution.

### Products & Services offered

- · Engineering of tooling/moulds
- GRP plugs and moulds
- Metallic (heated aluminium/steel/invar moulds)
- 3D printed moulds
- · Installation of the moulds and training

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### Netherlands Aerospace Group (NAG)

NAG is the trade association for national and international organisations established in the Netherlands and active in aerospace & airport development. NAG has more than 100 members who together represent 95% of the Dutch aviation industry's revenue. NAG's mission is to continuously optimise the Dutch aviation industry's ability to compete internationally. To realise this collective ambition worldwide, NAG supports this sector through the development of expert knowledge, advocacy, access to the national and international market, and an extensive network.

With members in Airport Development & Infrastructure, Aircraft Manufacturing and Aircraft Maintenance, we operate within the whole aviation transport system. NAG has an extensive national and international network that is put to use for its members. We help our members with knowledge development, to expand their network, and (international) business opportunities and connect them through our national and international activities.

### Products & Services offered

- Knowledge development
- International business support
- Networking

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### Netherlands Aerospace Group (NAG)

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## NIDV

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### NTDV

The "Netherlands Industry for Defence and Security", or "NIDV", aims to facilitate the optimal positioning of the Dutch defence and safety sector, both in the Netherlands and internationally. As a center for information, network organization and an advocate for the industry, the NIDV plays a role in industrial cooperation with the government – both within the Netherlands and within the European and NATO-framework. With around 270 participating companies, the NIDV represents a large part of the Dutch defense and security related technological industrial base.

### Products & Services offered

The Netherlands Industries for Defence and Security (NIDV) connects companies, knowledge institutions and the government within the Netherlands. The NIDV has its inception in 1984 when it was founded through cooperation between the government (Ministries of Economic Affairs, Foreign Affairs and Defence) and industry partners. It aims to position the Dutch defence and safety sector both within and outside the Netherlands. The NIDV acts as a knowledge center, a trade promotor and as a policy advocate for the Dutch defence industry.

As a network organisation, the NIDV positions Dutch companies that provide products and services in the realm of national and international security. We do so towards both Dutch and international end-users and OEM's in order to become part of global supply chains. The NIDV fosters the involvement of its participants with the design, development, production and maintenance of defence systems.

The NIDV organise platform-specific meetings, matchmaking sessions, thematic regional days, masterclasses, exhibitions and trade missions. On a yearly basis, we organise the NIDV Exhibition Defence & Security. At this event we strive to create a meeting space for national and international defence industry actors.

# **Patria**



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Patria in the Netherlands

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### Patria Netherlands

Patria Netherlands is a Dutch company with around 30 employees, owned by Patria Group. It specializes in avionics/component manufacturing, MRO, PCB assembly, soldering and testing; Electronics Manufacturing Services (EMS).

The company supports both civil and military aviation, partnering with leading suppliers like Collins Aerospace and Safran, and producing advanced components for Airbus and Lockheed Martin, including Fiber Optic Gyroscopes (FOG).

Patria Group is an international defence and aviation company operating across Europe, offering life cycle support, pilot training, and technology solutions. With over 3,500 professionals, Patria is jointly owned by the State of Finland (50.1%) and Kongsberg Defence & Aerospace (49.9%), and coowns Nammo, forming a strong Nordic defence alliance.

### **Products & Services offered**

- FOG-60 (OEM)
  - Fiber Optic Gyroscope rotation sensor
  - (flight) stabilization and attitude control
- Electronics Manufacturing Services (EMS)
  - Printed Circuit Board Assembly (PCB-A)
  - Soldering
  - Testing
  - Assembling
- Component MRO
- · Avionics Manufacturing and Assembling
- Distributional Sales



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### **PhotonFirst**

PhotonFirst is a leading innovator in fiber optic sensing solutions, headquartered in Alkmaar, the Netherlands. The company specializes in the design, manufacturing, and integration of advanced Fiber Bragg Grating (FBG) systems.

These systems enable precise real-time measurement of strain, temperature, and other physical parameters in harsh environments. Applying photonic integrated circuit (PIC) technology, PhotonFirst designs and manufactures compact, lightweight, and ultra-stable interrogators, for example, for structural health monitoring applications in the aerospace and defense sectors.

PhotonFirst offers complete solutions, from sensor design to data acquisition and analytics, ensuring seamless integration into customer platforms. Fiber optic sensing-based structural health monitoring for military and aerospace assets significantly enhances asset availability, mission readiness, and cost efficiency

### Products & Services offered

- Fiber Bragg Grating interrogators (design and production)
- Customization tailoring of interrogators and sensors to customer-specific requirements and form factors.
- FBG Sensor Specification & Application Selection, customization, and integration of fiber sensors for airborne applications
- Industrialized HUMS, Landing Gear monitoring, Overheat & temperature detection, embedded composites applications
- Data acquisition software real time visualization & analytics tools to support structural health monitoring.

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## Proponent

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### Proponent

Proponent is the world's largest independent distributor of commercial aircraft parts, serving the MRO, OEM, and airline markets. With over 600 employees at 13 facilities worldwide, we think and operate on the global scale of aerospace.

Modern aircraft are some of the most complex machines ever engineered, with millions of components from countless suppliers. With over 50 years of experience, we work to simplify your aftermarket needs as a fast, easy, and reliable partner, delivering critical parts and custom solutions to improve overall efficiency.

Proponent isn't just a name, it's our mission statement. We are committed to contributing to the success of our customers and suppliers. We work to address your unique business challenges and goals with unmatched agility and industry-leading customer service.

### Products & Services offered

- Parts & Supplies (Airframe, Flight Deck, Engine, Interior, Electrical Interconnect, Hardware, Cargo)
- AOG Support
- · Intelligent Stocking
- Custom Kitting
- Consignment
- Manufacturing Capabilities
- Vendor Consolidation
- Customer Warranty & Repair Administration





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### **Roval NLR**

For over 100 years, NLR has been an ambitious applied research organization, driven to keep innovating to make aerospace more sustainable, safer, efficient and effective. Objectively and independently, we are laying the foundation for a future meaningful, societal impact.

Aware of the urgency, NLR helps pave the way for promising concepts to see the light of day and transform into disruptive solutions or incremental improvements. We do this by combining a deep understanding of customer needs, multidisciplinary expertise and the use of our leading research facilities. In doing so, NLR plays a pivotal role between science, industry and government at home and abroad, bridging the gap between fundamental research and practical applications.

Together with our partners, we are building a resilient and sustainable mobility system. And we support the Dutch Defense in all military domains. NLR thus contributes to a safer and more sustainable society, while strengthening the competitive position of Dutch industry.

### Products & Services offered

With an extensive multidisciplinary capability base, NLR can offer applied R&D support anywhere in the technology development cycle, ranging from (conceptual) modelling, design and simulation to prototyping, testing and certification in both the civil and military aerospace domains with applications in aviation, space and drones. Examples include:

- Advisory, Analysis & Lifecycle Support in the design, development and sustainment of (military) platforms and systems
- State-of-the-Art Test & Evaluation Infrastructure
- Advanced (Digital) Manufacturing & Prototyping Automated Composites Manufacturing & Metal AM
- Modelling, Simulation & Training Tools and Facilities

For a complete list of our research infrastructure, faciliteis and capabilities, visit our website: https://www.nlr.org/research-infrastructure/





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Online information LinkedIn SAM XL

## SAM XL Rotterdamseweg 382C 2629 HG Delft The Netherlands http://www.samxl.nl/

#### SAM XI

SAM XL (Smart Advanced Manufacturing XL) is a composites manufacturing automation expertise centre that forms a unique liaison between TU Delft faculties, the industry and suppliers. We develop software and hardware to enhance the intelligence, connectivity and flexibility of industrial robots. This robot technology for executing complex and varied manufacturing and inspection tasks on large composites structures is validated and demonstrated in our industrial-scale automation lab.

We also provide hands-on training for students and staff from our industry and research partners, to uplift their digital skills in executing automation projects.

### Products & Services offered

- · Expertise on smart advanced composites manufacturing
- R&D facilities for automated manufacturing development of large structures
- Smart mobile Inspection robotics for composites
- Continuous Ultrasonic Welding technology for assembly of composites





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#### SPHERICAL

SPHERICAL is building Europe's vertically integrated semiconductor platform for critical industries - starting with space. We ensure the right microchips exist, are available, and are tailored to mission needs

For customers, this means:

- · Smaller, lighter, and more efficient systems
- Built-in resilience: radiation-hard, fault-tolerant, and secure
- A fully European, sovereign supply chain

We've already proven the platform by deploying our own microchips inside satellite power and control equipment - available for sale today. These products showcase the performance gains while driving further development of our IP library and supply chain.

We will soon be offering Silicon-as-a-Service: tailored chips delivered in months instead of years, with customer costs operationalized and access to system-specific microchips fast and cheap.

### Products & Services offered

- Spacecraft PCDU (200 W 10 kW)
- · Spacecraft power management
- · Spacecraft motor and actuator controllers
- High-reliability, system optimised chips as a service

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### SPHERICAL

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### ThermoPlastic Composites Research Center (TPRC)

The ThermoPlastic composites Research Center (TPRC) is a non-profit research institute where experts work together to increase the knowledge of thermoplastic composites, their behavior, and processing technologies.

Our primary aim is to enable a more widespread use of thermoplastic composites by joint research and development, for which we believe that a thorough understanding of thermoplastic composites and processes at a fundamental level is required. With that, we aim to develop best practices and accurate process simulation tools for industry to facilitate their development of lightweight structures.

The TPRC consortium consists of Tier 1 and Tier 2 members from industry and academia, which are mainly active in the aerospace sector. Together with our partners, we define our Research Roadmap, from which pre-competitive, low TRL research projects are derived. These projects are typically at PhD level.

We also perform specific, exclusive research for members and non-members besides our roadmap. These activities can range from short term engineering work, training, and consultancy to longer research projects.

### Products & Services offered

A brief list of our core activities:

- Cutting-edge Research Roadmap to advance thermoplastic composite technologies;
- Joint R&D by pre-competitive collaboration with industry and academia:
- Technical Advisory Board meetings, bringing together specialists in the field of TPCs;
- Leveraging R&D investments by (inter)national funding;
- Bilateral and multilateral research projects with TPRC's lab and experts;
- Three advanced trainings on TPCs and their processing;
- Bespoke trainings on TPCs.





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### TU Delft

TU Delft, founded in 1842 and focusing on innovation and sustainability, is the oldest and largest University of Technology in the Netherlands. Known for its highly ranked programs, such as aerospace engineering, computer science, mechanical, electrical, and civil engineering, it offers a diverse range of bachelor and master studies, attracting students from all over the world with its innovative curriculum and commitment to technological excellence.

The university consists of 8 faculties, which closely collaborate in many interdisciplinary programs. Its cornerstones are education, groundbreaking research and bringing innovation to society. The latter implies that collaboration with industry and government, and creation of startups are essential parts of our strategic vision.

The campus in Delft contains a large amount of state-of-the art laboratories and experimental facilities, while Tech Startup Incubators, such as the Aerospace Innovation Hub, create a stimulating environment for startups, SME's and large industry alike.

### **Products & Services offered**

TU Delft is looking for collaboration with industry and academia to tackle the Grand Challenges society is facing. In particular, in the aviation domain we develop technologies to connect people in a sustainable and safe way, i.e. paying close attention to aviation's impact on climate change, the environment, and people's health and well-being.

Knowledge fields include:

- Aerodynamics
- Propulsion
- Material and Structures
- Control and Simulation
- Air Traffic Management
- Aeroacoustics and Noise
- Environmental effects
- Hydrogen
- Energy conversion and storage
- · Cabin design

### **TU Delft**

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### Unified International

Unified International brings together experienced professionals who believe in bringing success to our clients. We are focused and driven towards delivering practical and positive results, tailored to meet our clients' needs.

Our expertise spans technology, economics, operations, and legal matters, fostering a collaborative ecosystem that balances sustainability with economic viability and drives innovation through partnerships, knowledge sharing, and legal considerations.

As a hands-on boutique consultancy, Unified International excels in strategic procurement, program management, public procurement insights, strategic development, and policy support within the aviation and defense industries.

Partner with us to achieve your business growth.

### Products & Services offered

- Developing and implementing business strategies
- · Assisting with public procurements
- Program and project management
- Policy support and advice

Online information LinkedIn Unified International

### **Unified International**

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**Dennis Luyt** Chair of the Advisory Board

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# VÆRIDION Kluyverweg 1 2629 HS Delft The Netherlands www.vaeridion.com

### **VÆRIDION**

VÆRIDION is transforming regional air travel with the Microliner, a 100% electric aircraft designed for clean and affordable mobility on regional and underserved routes. Headquartered in Munich, with a subsidiary in Delft, we are developing an eCTOL aircraft that carries up to 9 passengers over 400 km under IFR conditions, meeting the operational and sustainability goals of regional airlines. The clean-sheet design features a glider-inspired wing with integrated modular batteries, and a multi-engine, single-propeller propulsion system. The result? The most energy efficient aircraft in its class. No science fiction, just real, achievable, zero-emission travel before 2030.

### **Products & Services offered**

We are developing an eCTOL aircraft that carries up to 9 passengers over 400 km under IFR conditions, meeting the operational and sustainability goals of regional airlines.





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### **VDL ETG Almelo**

VDL ETG Almelo specializes in integrating mechatronic (sub)systems and modules for OEMs of high-tech capital goods. As a comprehensive system supplier, we manage the entire value chain from (co-)design to component production, assembly and final qualification. Our collaboration with a global network of supply chain partners enhances our value proposition.

Innovating Tomorrow's Technology in Almelo: From concept to volume production, our dedicated team develops cutting-edge technologies for the semiconductor, analytical, medical, defense and satellite industries. We offer product development, prototyping and series production of highly complex products with relatively low production volumes.

Discover VDL ETG Almelo

- 35,000 m2 of production space and clean rooms
- 5 locations in Almelo with over 1,500 employees

### Products & Services offered

Our strengths include developing vacuum systems, fast handling techniques, and high-precision processes. This enables us to support the entire process from design or codesign, value engineering, and supply chain management to production, assembly, quality control, and component testing, including after-sales support.

- Large Milling
- Parts and sheet metal
- Global supply chain
- · Cleanroom assembly and testing

# **Agritech**

Transforming agriculture with data and innovation.





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### Ag Leader Europe

Ag Leader Technology, is a pioneer and recognized technology innovator of precision agriculture hardware and software. Ag Leader manufactures and markets industry leading precision farming technology.

The Ag Leader equipment enables (un)experienced tractor drivers to manage the farm equipment in the best way. The management can remotely control the activities in the field, in real time. The Ag Leader farm management software is designed to help growers make smart, profitable business decisions.

Ag Leader has an EMEA office in Heumen, The Netherlands. Founded in 1992 the company has achieved consistent growth and expansion by providing value-based products that help growers and agricultural professionals achieve and maintain a successful, profitable operation around the globe.

With 4 offices, 300+ employees worldwide and an expansive dealer network, Ag Leader is dedicated to producing valuable product experience for growers.

### Products & Services offered

- Machine Guidance From entry level to the most advanced guidance and steering systems on the market, Ag Leader offers a solution for every operation.
- Planter Upgrade your planter to experience enhanced planting performance. Explore our range of planting technology to find the best fit for your farm operation.
- Applicator Transform the way you nourish and safeguard fields. Use advanced application solutions to maximize efficiency and precision.
- Combine Upgrade your harvest operation. Trust nothing less than the best, from time-tested yield monitoring to the latest in harvest technology.





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### AgroExact

AgroExact empowers farmers with hyperlocal weather intelligence.

Our smart weather stations deliver real-time, field-level data on rainfall, temperature, humidity, and leaf wetness—enabling precision decisions for irrigation, crop protection, and harvest timing. Through an intuitive platform, farmers gain actionable insights tailored to their specific crops and locations.

AgroExact helps reduce input costs, increase yields, and support sustainable farming practices.

### Products & Services offered

### Products:

- AtmoExact Measures local weather including temperature, humidity, wind, and pressure. Provides accurate data for planning fieldwork.
- RainExact Tracks rainfall at field level. Helps with irrigation timing and field access.
- CropExact Monitors crop microclimate such as leaf wetness, humidity, and temperature. Improves spraying decisions and disease prevention.
- SoilExact Measures soil moisture and temperature at multiple depths. Supports efficient irrigation and drought management.

### Services:

- Data Platform Real-time weather data, historical trends, and alerts via dashboard and mobile app.
- Decision Support Insights for irrigation, crop protection, and harvest timing based on local data.
- Integrations Connects with farm management software for a streamlined workflow.





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### AgXeed

Agriculture is becoming increasingly challenging. Regulations, societal expectations, climate change, and price pressure are making things increasingly complex for many farmers. By strengthening their freedom, restoring flexibility, and deploying autonomous technology that truly unburdens them, they can strengthen their business with greater control over their operations and achieve structurally better economic results.

This is how AgXeed builds an agricultural system that is not only more sustainable and resilient, but also profitable: for the farmer, society, and the future.

We develop smart agricultural technology that gives farmers more control: over their soil, their work, their decisions, and their returns.

Because agriculture can, and must, change. For the farmer, for the land, and for everyone who makes a living from it.
By thinking differently, we achieve more. The result:
autonomous solutions that deliver in practice and support a future-proof agricultural sector.

### **Products & Services offered**

- We deliver a range of autonomous platforms serving orchards up to high-capacity arable applications.
- We offer kits that can turn your existing machinery and implements into a smart and automated fleet.
- With the TraxWise portal you can not just plan, execute and monitor your field tasks but also retrieve valuable insights on soil and crop conditions while doing so.

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### **AIgro**

We are a Research & Development company with the main focus on disruptive technology. We share a passion for technology and a desire to solve difficult problems. Together, we invent, design and engineer new technologies and products that have lasting global impact. Our main expertise is in Robotics and Sensing & machine vision.

### Products & Services offered

 Autonomous tool carrier that are easy to openrate and highly versatile in the field, Whether it's mowing, hoeing or monitoring- our machines assist where needed

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### AIgro

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### Allied Motion Dordrecht

Allied Motion Dordrecht BV is one of 4 European Technology Units / locations (in total 18 Technology Units worldwide) within the international Allient Inc. group.

The history of the Dutch plant dates back to 1939, at that time under the name Johan de Witt. The company was active in the military sector and was bought by Philips. In the early 1960s, Philips began producing motors in Dordrecht, initially asynchronous motors, and later synchronous and DC motors. In the 80's the production of motors for video recorders and CD players was started. In 1997 Philips sold this part of the business to Premotec. Since then, the company started producing small precision motors as well as brushed and brushless motors for the industrial market. In 2004, the company was finally acquired by Allient Inc.. Currently, about 120 employees work there on about 2600 sqm.

### Products & Services offered

Allied Motion Dordrecht offers precision and specialty motion control components and systems, primarily focusing on:

- Brushless DC Motors: Including the KinetiMax HPD Series, which are high-power density, outer-rotor motors available in various configurations.
- Custom Motion Solutions: Tailored engineering support to design motion systems optimized for specific applications.
- High-Quality Customization: Customer-specific projects with a focus on reliability and innovation.

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### **AVI** Motion

AVL Motion revolutionizes asparagus cultivation by becoming the global leader in automated selective harvesting technology, eliminating dependence on manual labor, and delivering unmatched quality, and reliability, to feed the world

Our mission is to empower asparagus growers with sustainable, efficient, and cost-effective harvesting solutions, that eliminate dependence on manual labor, enhancing productivity, profitability and be carefree as a grower with real-time data and smart farming.

France plays an important role in our expansion strategy because of the scale of its asparagus production and the willingness of its growers and manufacturers to embrace forward-thinking solutions. We're open to collaborating with agricultural brands, machine builders, and strategic investors to advance harvesting automation and strengthen its role in future farming systems.

### Products & Services offered

Autonomous selective harvesting is the answer to increasing labor shortages in the horticulture.

We have successfully automated the manual harvesting of white asparagus in an innovative way. The core of the machine consists of an ingenious carousel, equipped with 12 harvesting modules. The machine drives and harvests autonomously

- AVL Compact S9000, autonomous selective harvester for white asparagus; coverage up to 12 ha
- Selective harvesting solutions for row crops
- High-capacity pick and place solutions; based on patented gondola machine technology





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### Fedecom

The trade association Fedecom represents the interests of more than 1,000 manufacturers, importers, and dealers in the fields of agricultural technology, livestock farming technology, green space technology, industry, civil engineering & infrastructure, and internal transport. Fedecom's more than 1,000 members together generate an annual turnover of approximately €5.5 billion, achieved with around 16,500 employees.

### Products & Services offered

Our key focus areas include activities in training and education, machine safety, market and innovation information, promotion of the industry, influencing legislation and regulations, and financial support.

Fedecom: the power of innovation and sustainability.





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### **FieldWorkers**

FieldWorkers develops practical, robot-like agricultural machines together with farmers to accelerate the transition to sustainable organic farming. Instead of focusing on futuristic concepts, they create technology that can be applied directly in arable farming. Their solutions include the WEED-e, a manual weeding aid, and the Colorado Beetle Catcher, a mechanical device for pest control both designed with real agricultural practice in mind. By combining engineering expertise with farming experience, FieldWorkers delivers innovative, affordable, and user-friendly machines that help growers reduce chemical dependency and improve efficiency, making organic agriculture more accessible and future-proof.

### Products & Services offered

Beetle Catcher (Colorado Beetle Catcher)

A machine for mechanical control of the Colorado potato beetle completely chemical-free. Suitable for 2 to 8 rows, with adjustable rotor thickness. Works by shaking the plants and collecting both beetles and larvae. User-friendly, cost-efficient, flexible, and ideal for organic farming.

WEED-e (electric manual weeding aid)

A solar-powered manual weeding aid and planting machine, designed for direct use in arable farming. The current version works effectively, and future expansions are envisioned for harvesting, planting, and autonomous operation.

HAR-E (autonomous weeding robot)

An affordable robot (approx. €75.000) capable of maintaining up to 30 hectares. Its autonomous operation means weeds are removed automatically and regularly, eliminating the need for manual weeding or hoeing.

TOR (laser weeding robot)

A completely autonomous laser weeding robot developed by FieldWorkers and Trabotyx. While Trabotyx focuses on advanced laser technology for precise weed elimination, FieldWorkers designs and builds the autonomous platform that ensures reliable operation in the field. By combining high-tech laser innovation with a robust, farmer-friendly robotic platform, the partnership delivers a powerful and scalable solution for sustainable weed control reducing dependency on chemicals while increasing efficiency in modern agriculture





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### Gearbox

Gearbox provides the digital workforce of the future to growers, breeders, and traders. With the GearCore, our modular software platform powered by Vision, AI, and Motion Software, we offer solutions for grading, phenotyping, and sorting. Our software measures, assesses, and digitises your fruit, flower, plant, or crate in real-time, based on camera images. Clear Cloud Reports provide real-time quality insights, helping to reduce (labour) costs, improve product quality, and optimise the cultivation and packaging process. Our platform can integrate with your existing systems, but we can also assist in designing new systems.

### **Products & Services offered**

- Phenotyping for Fruits & Vegetables
- AI-sorting for Fruits & Vegetables
- · Pick&Place Robotics for Fruit & Vegetables





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### **Kioti France SAS**

### Kioti offers:

- Tractors for Agricultural and Horticultural use
- Utility vehicles for transport
- Mowers and Robotic machines for Agricultural use

# For Earth, For Life



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### Kubota

Kubota Corporation, a Japanese multinational founded in 1890, specializing in agricultural machinery, construction equipment, water systems, and industrial engines. Operating in over 110 countries, Kubota focuses on solutions that support food production, water management, and environmental sustainability.

In Europe, Kubota is active in more than 25 countries, coordinated by Kubota Europe SAS in France and Kubota Holding Europe B.V. in the Netherlands.

The European portfolio includes tractors, utility vehicles, excavators, turf equipment, and engines, adapted to regional farming, landscaping, and construction needs.

Kubota Europe combines Japanese engineering with local R&D, assembly, and dealer networks, ensuring compliance with EU emissions and safety standards while offering reliable service and parts support.

### Products & Services offered

Kubota's vision on helping farmers produce more with fewer resources through precision farming and automation. Kubota aims to address labor shortages, environmental regulations, and efficiency demands by integrating advanced technologies into its equipment.

In precision agriculture, Kubota offers GPS-guided tractors, auto-steering, and ISOBUS-compatible implements for precise seeding, spraying, and fertilizing. Data-driven tools allow farmers to optimize inputs, reduce waste, and improve yields.

In robotization, Kubota is developing autonomous tractors and robotic solutions for repetitive or labor-intensive tasks, such as mowing, tilling, spraying and weeding. These systems use AI, sensors, and connectivity to operate safely alongside humans and adapt to varying field conditions.

Through partnerships and European R&D initiatives, Kubota seeks to make smart farming accessible, scalable, and sustainable—empowering farmers to work more efficiently while meeting environmental goals.





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### **Lencon Engineering**

Lencon Engineering BV, based in Noordwijk, is a mechanical engineering company specialized in engineering support, full line product development including prototyping, testing, Industrial design, DFM and production of O-series. With a strong focus on innovation and quality, we provide tailored engineering solutions to clients in various industries, including defense, healthcare, agriculture and energy. Our multidisciplinary team combines technical expertise with practical experience to bring complex ideas to life, from initial concept to fully functional prototypes.

### Products & Services offered

- Research & Feasibility Studies: Conducting in-depth research and feasibility assessments to evaluate concepts, validate technical approaches, and support well-informed decision-making.
- Mechanical Engineering & Design: Development of innovative and reliable mechanical solutions, tailored to customer requirements.
- Product Development & Prototyping: From concept to prototype, including testing, optimization and production of 0-series
- Engineering Support & Consultancy: Flexible engineering capacity to strengthen client teams and projects.

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### Munckhof Fruit Tech Innovators

Munckhof is a Dutch innovative technology company, founded in 1884 with a worldwide leading position in supplying innovative harvesting- and precision spraying equipment for the use in orchards, berry plantations and vineyards.

Munckhof's precision orchard machinery are realtime connected with cloud based data platforms, supporting fruitfarmers with the low drift (99%) precision spraying- and harvesting data on treelevel. Munckhof's technologies such as for precision blossom thinning, GPS rootpruning for vigor regulation and real-time harvest registration enable farmers to create homogeneous- and higher yields, better quality and efficient usage of crop protection agents.

It's latest innovation is the Vison Sprayer with integrated smart sensing technology and variable rate "see and spray" on leaf density and saving 20 to 30% crop protection agents.

Munckhof is further committed in developing an autonomous Apple Harvesting Robot with AI technology.

Innovations ensure that growers around the world can protect, maintain and harvest their crops more efficiently, higher quality with less labor in an environmentally friendly manner.

### **Products & Services offered**

- 3 Row Orchard Precision Sprayers with GPS treelevel applications and 99% drift reduction,
- Single- and multirow Orchard Precision Sprayers with GPS treelevel applications and 99% drift reduction,
- Vison Sprayers with variable rate & leaf density applications
- · Berry- and Grapevine sprayers, 1 Row & Multi row
- Automatic FruitFarmer Operator Assisted Technology
- Pluk-O-Trak Harvesting machinery for efficient apples and pear harvest (reducing 30% labor)
- Treeshakers for harvesting almonds, nuts and cherries
- GPS Rootprunners
- M-Connect cloud based real-time harvest registration

Online information
YouTube Munckhof Fruit Tech Innovators

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About NXTGEN Hightech Agrifood

# NXTGEN Hightech High Tech Campus 32 5656 AE Eindhoven The Netherlands https://nxtgenhightech.nl/en

### **NXTGEN Hightech**

NXTGEN Hightech is a large-scale National Growth Fund program in the Netherlands, strategically designed to boost development and manufacturing of next-generation high-tech equipment in six core domains: agrifood, biomedical production technology, energy, composites, laser-satellite communication, and semiconductors.

Launched in May 2023, the program is backed by approximately €1 billion in funding, including a €450 million contribution from the National Growth Fund. It unites over 330 partners across more than 60 projects joint innovation projects in the six core domains. Its goals: foster sustainable economic growth, strengthen the Dutch high-tech sector, tackle societal challenges, and elevate the Netherlands' competitive standing in Europe.

### Products & Services offered

Over the next several years, the program focuses on innovation in six strategic domains:

- Agrifood: Automation and robotics in sustainable food production.
- Biomed: From lab-on-chip and organ-on-chip to artificial organs and scalable biomedical manufacturing.
- Energy: Efficient production technologies for sustainable energy solutions.
- Composites: Digitalized, automated production of lightweight, recyclable composite materials.
- Laser-Satcom: Advanced equipment for high-speed, secure laser-based satellite communications.
- Semiconductors: Next-gen machinery for faster, energyefficient chip manufacturing, including photonic technologies.

Cross-cutting themes include systems engineering and smart industry.





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### Odd.Bot

Odd.Bot is a pioneering Dutch agri-tech company specializing in autonomous mechanical weeding robots for sustainable agriculture. Based in Lelystad, Odd.Bot has developed technology that replaces manual and chemical in-row weeding, enabling farmers to increase yield, cut labor costs, and eliminate the use of harmful herbicides. Their robots use advanced AI and robotics to work day and night, identifying and removing weeds even among high-density crops. Odd.Bot's mission is to accelerate the global transition to sustainable farming by providing environmentally friendly, efficient, and scalable solutions that benefit both growers and the planet.

### Products & Services offered

- Maverick Robot
- Weader Implement

Odd.Bot offers advanced robotic solutions for sustainable, chemical-free weed control in agriculture. The Maverick is a fully autonomous weeding robot that identifies and removes weeds among high-density crops with AI-driven precision—capable of eliminating up to 240,000 weeds per hectare, operating day and night to replace manual labor

The Weader is a detachable, AI vision-controlled weeding module designed to retrofit onto standard tractors. This tool allows farmers to upgrade their existing equipment with Odd.Bot's weed-detection and removal technology, increasing flexibility and accessibility for different farm setups.

Odd.Bot also provides delivery, training, and ongoing software support for its solutions.





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### **Pixelfarming Robotics**

Pixelfarming Robotics develops robots for the future of farming. Founded in 2019 in Almkerk, the Netherlands, we combine advanced robotics, artificial intelligence, and agricultural expertise to tackle some of the biggest challenges in modern agriculture.

Farmers worldwide are confronted with herbicide-resistant weeds, declining soil quality, and increasing labor shortages. Our robots provide a sustainable alternative by using laser precision to manage weeds without chemicals, reducing environmental impact while improving efficiency and crop health.

What started as a prototype on our innovation campus has grown into a scalable solution that redefines the way food is produced. By merging cutting-edge technology with practical farming knowledge, we empower farmers to build resilient and sustainable production systems.

At Pixelfarming Robotics, we believe in farming without compromise: healthier soils, stronger harvests, and a cleaner future. Together with international partners, we are shaping the next generation of agriculture.

### **Products & Services offered**

Our flagship product, Robot One, is a fully electric and autonomous field robot designed to transform crop cultivation. Equipped with advanced computing power, AI-driven vision, and high-precision lasers, it eliminates the need for chemical herbicides and reduces manual labor. Robot One is built for large-scale farming and excels in leafy greens and other row crops, offering consistent, chemical-free weed control and soil-friendly operations.





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#### Rabobank

Rabobank is a cooperative bank with Dutch roots and a global presence, committed to the mission: "Growing a better world together."

For over 125 years, collaboration has been central to our approach. As a bank without shareholders, we reinvest a significant portion of our profits into society through cooperative initiatives. In the Netherlands, we offer a full range of financial services to retail and business clients. Internationally, we focus on the Food & Agri sector in over 35 countries.

Moreover, we are committed to support all Dutch companies expanding abroad—regardless of their industry—including in key markets such as France. At the same time, we welcome international companies establishing themselves in the Netherlands via our dedicated inbound client desk

With approximately 49,000 employees and 9.1 million customers in the Netherlands, Rabobank combines local engagement with global expertise to drive sustainable progress and help build a resilient, future-proof economy.

#### Products & Services offered

We offer a full range of banking solutions including lending, transaction banking, treasury, and risk management tailored to both domestic and internationally operating companies.





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#### Sigrow

Sigrow develops monitoring and climate control technology for greenhouses, giving growers precise insights into microclimate conditions to improve crop health and yields. Their sensors and software track temperature, humidity, and plant stress in real time, enabling smarter decisions, reduced waste, and higher efficiency. Scalable for both small and large growers, Sigrow supports sustainable resource use and bridges traditional farming with modern precision agriculture, driving productivity and resilience.

#### Products & Services offered

Climate Monitoring

Air+ – PAR, DLI, air temp, humidity (rel/abs), dew point, optional CO<sub>2</sub>. Solar-powered, ventilated.

Net Radiometer – Adds net radiation to climate set. Solar-powered, ventilated.

Substrate Monitoring

Soil Pro+ – Climate sensors plus substrate water content, EC, and temp. Solar-powered, ventilated.

Soil Mini – Compact, rechargeable. PAR, substrate water

content, EC, temp, microclimate. ~6-month battery, not ventilated.

Plant Monitoring

Pixel – Plant surface temp, VPD, PAR, DLI, air temp, humidity, dew point. Solar-powered, ventilated.

Stomata Camera System – Thermal + RGB images for stomatal conductance. Includes climate data (PAR, DLI, air temp, humidity, dew point, VPD). Supports multiple cameras, wireless sensors, cloud upload.





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#### Spiegeler International Attorneys-at-Law & Mediators

Spiegeler International Attorneys-at-Law & Mediators is a law firm with a strong focus on cross-border legal matters. The team consists of native Dutch and French attorneys-at-law and mediators who collaborate closely to offer high-quality, multilingual legal services. With expertise in Dutch, French, and German law, Spiegeler International Attorneys-at-Law & Mediators supports companies in navigating complex international legal frameworks.

The firm advises a wide range of clients, including international enterprises, NGOs, trade associations, and start-ups.

Specialised in intellectual property, trade law, and international transactions, the firm is particularly experienced in assisting French and Dutch companies with cross-border operations.

#### Products & Services offered

Spiegeler International Attorneys-at-Law & Mediators provides legal services focused on cross-border business between France & the Netherlands.

- Legal advice on market entry and product launches in France and the Netherlands
- Intellectual property protection (patents, trademarks, designs, copyright)
- Drafting and negotiating cross-border contracts (e.g. distribution, agency, joint ventures)
- Company structuring and legal support for international business expansion
- Mediation and dispute resolution in cross-border commercial matters





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#### TNO

TNO (Nederlandse Organisatie voor Toegepast-Natuurwetenschappelijk Onderzoek) is the Netherlands Organisation for Applied Scientific Research. It is a large, independent R&D organization focused on technology and value chain development across sectors. TNO bridges science and industry, aiming to create societal and economic impact through innovation. Its mission and strategy are outlined in the TNO Code 2025, which emphasizes integrity, practical applicability, and alignment with ethical frameworks. It plays a leading role in collaborative projects, such as acting as "penvoerder" (lead applicant) in public-private partnerships.

#### Products & Services offered

TNO plays a pivotal role in advancing greenhouse horticulture through innovation, system integration, and sustainability. In collaboration with the Hortivation foundation, which includes over 50 affiliated greenhouse builders and tech suppliers, TNO runs a €3 million annual R&D program focused on adaptive and autonomous greenhouses. Key initiatives include:

- Digitalization & AI: Development of robust sector-wide data infrastructures, greenhouse ontologies, and reasoning algorithms to enable AI and LLM applications.
- Energy Optimization: Integration of greenhouses into regional energy systems (e.g., agroparks)
- Circularity & Sustainability: Circular greenhouse designs, reuse of materials, and strategies for CO<sub>2</sub> supply such as Direct Air Capture.
- Design Tools & Standards: Tools like CASTA and HDS support region-specific greenhouse blueprints and compliance with local building standards.





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#### YANMAR Europe

Yanmar Europe B.V. is a subsidiary of Yanmar Co Ltd. and serves as the Regional headquarters for Europe, the Middle East, and Africa (EMEA) and is responsible for all business activities across five broad sectors: marine, energy systems, industrial, construction, and agriculture.

Founded in Osaka, Japan 1912, Yanmar made history by creating the first practical compact diesel engine. Building on this innovation, Yanmar has grown its range of products and services, establishing itself as a global leader in industrial equipment. With approximately 22,000 employees and a professional partner network in over 130 countries, we are committed to sustainable growth and innovation.

In addition to several manufacturing and sales/aftersales offices in France, YANMAR established YANMAR Vineyard Solutions SAS in 2022, a start-up company in France for developing autonomous vineyard solutions.

#### Products & Services offered

Development, manufacturing, sales and service of:

- Agriculture machinery
- Construction Equipment
- · Energy Systems
- · Industrial engines
- Marine Leisure engines
- Service & Parts
- Commercial Marine engines
- Autonomous vineyard machinery

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Online information
LinkedIn YieldComputer
Company Video

# YieldComputer Achtseweg Zuid 153T 5651 GW Eindhoven The Netherlands www.YieldComputer.com

#### YieldComputer

YieldComputer is changing horticulture with FieldInsights, its AI-powered yield prediction and crop monitoring platform. Designed for berry growers, FieldInsights transforms complex field data into clear, actionable insights that improve productivity, sustainability, and profitability. Using it's SmartCropCam and advanced AI models, the platform supports growers in becoming up to 90% accurate about their YieldPredictions four weeks in advance.

Unlike other tools, FieldInsights can be used in open field, tunnels as well as greenhouses. The technology can also be integrated with the outdoor robot from Aigro. By reducing post-harvest losses, improving planning, and securing the optimal retail contracts YieldComputer is helping farmers to transition to a more durable way of growing while optimizing their bottom line.

#### Products & Services offered

The SmartCropCam a solar-powered field camera designed for agriculture. It autonomously captures high-resolution crop images and climate data, even in low-connectivity environments. It delivers real-time insights into fruit growth, yield potential, and plant health.

#### FieldInsights Explore

Explore gives growers real-time visibility with SmartCropCam monitoring. Daily crop images, climate data, and weather forecasts make fields digitally accessible anytime, everywhere. Build reliable harvest records, register yields, and track performance with ease. A simple entry point to precision farming, reducing manual scouting and enabling smarter, data-driven decisions.

#### FieldInsights Analyse

Analyse empowers growers to compare fields and harvests, benchmark yields, and uncover climate impacts. AI-powered fruit counts, rolling forecasts, and alerts highlight deviations early. With automated static plan generation, growers streamline operations, optimize labor, and reduce waste. Transform raw data into actionable insights for more efficient, predictable harvest management.

 FieldInsights Improve "Harness AI forecasting – optimize every harvest, at every scale."

All features of Explore and Analyse with advanced AI forecasting, corporate dashboards, and integrations. Growers receive highly accurate predictions, enabling optimized planning and market alignment. Ideal for cooperatives and multi-site farms, it ensures consistency, efficiency, and data-driven decision-making across the entire horticultural operation.

## Floating Offshore Wind

Engineering the future of offshore wind energy.





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#### Blue H Engineering

Blue H Engineering is currently a knowledge vendor.

Based on its ample experience since 2004, having installed first floating wind unit in the world already in 2008 at deep sea, it has an extensive floating wind design and engineering, manufacturing and installation experience in floating wind.

#### Products & Services offered

- Best solutions for your offshore energy generation project: technology selection
  - Spar boy
  - TLP
  - Semi submergible
  - Hybrid configurations
- · Integration with energy storage and flexible distribution
- Best fit manufacturing and installation plan
- Harbor infrastructure development plan
- Supply chain development

### Blue H Engineering

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### Online information LinkedIn Boskalis

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#### Boskalis

Boskalis offers a unique range of offshore services to the international energy sector. We are involved in the transportation, installation, inspection, repair and maintenance (IRM), and decommissioning of offshore and onshore energy production facilities. We have an unparalleled track record with involvement in multiple existing demonstrator floating wind farms.

#### Products & Services offered

- State-of-the-art DP Construction Support Vessels, Cable Lay Vessels, Anchor Handling tugs and Long-Distance towing tugs who have the unique ability to deliver the complete installation of a complete floating wind farm.
- We offer full in-house project management and engineering services to support project delivery. Making use of our global network we are able to provide a tailor-made and cost-effective one-stop-shop solution for FW projects.
- We have a strong track record with the T&I of the Kincardine FW project in Scotland.
- Building on our values and competencies, our focus is to deliver a safety conscious, high quality and cost-effective service to the global offshore energy industry.





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#### Clarksons Port Services

Clarksons Port Services (CPS), a division of Clarksons, specialising in supporting marine and port operations. With over 50 years of experience, CPS has become a trusted and integral part of the supply chain, offering comprehensive, integrated logistics services. Operating from 22 offices across The Netherlands, UK and Northern Ireland, CPS is committed to delivering the highest standards in logistics for the Offshore Wind industry. Our services include, Port Agency, Customs Clearance, Crew Change Coordination, Freight Forwarding, Warehousing & Storage, Bunker Supply, Quayside Logistics Management, Supply Chain Management, Tooling & Supplies and Safety & Survival Equipment, Clarksons Port Services enables global trade!

#### Products & Services offered

- Port Agency
- · Port Call Planning & Scheduling
- Quayside Logistics Management
- Project Logistics
- Helicopter Chartering
- · International Freight Forwarding
- · Warehousing & Distribution
- · Supply Chain Management
- Customs Clearance & Consultancy
- Bunker Supply
- · Crew Change Management
- Voyage Agency Services

Online information
LinkedIn Clarksons Port Services

#### **Clarksons Port Services**

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## **CORROSION**



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Online information
LinkedIn CORROSION
Company Video

# CORROSION Zernikestraat 2 2665 JJ Bleiswijk The Netherlands www.corrosion.nl

#### CORROSION

CORROSION is a leading Dutch company specializing in innovative solutions for cathodic protection and antifouling systems. Since its founding in 1993, CORROSION has been protecting metal structures in the maritime and offshore industries worldwide from corrosion and marine growth. With in-house R&D, production, and engineering, the company delivers sustainable technologies that extend asset lifespans, reduce maintenance costs, and minimize environmental impact. CORROSION is renowned for its custom-designed ICCP and ICAF systems, tailored for vessels, wind turbines, and offshore platforms. With locations in the Netherlands, Germany, and the United Kingdom, CORROSION serves a global client base with a strong focus on innovation, quality, and service.

#### Products & Services offered

- CORROSION's ICCP system for Offshore Wind provides reliable, long-term protection against corrosion for steel structures such as monopiles and transition pieces. Unlike sacrificial anodes, it uses a controlled electrical current for consistent performance and low maintenance. Designed for harsh offshore conditions, the system extends the lifespan of turbine foundations and reduces operational costs, making it a sustainable and cost-effective solution for the offshore wind industry.
- The ICCP-SAM (Subsea Access Module) by CORROSION is an innovative solution designed for easy installation and maintenance of ICCP systems on offshore wind foundations. Mounted externally on the monopile, the SAM eliminates the need for internal access, reducing installation time and costs. It allows for diverless replacement of anodes and sensors, increasing safety and minimizing turbine downtime. The ICCP-SAM is ideal for both new builds and retrofit projects, offering reliable corrosion protection with maximum operational efficiency in challenging offshore environments





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Leo Schot

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#### Holland Home of Wind Energy (HHWE)

Holland Home of Wind Energy (HHWE) is your committed export partner for Dutch wind energy in the global wind energy market. We unite the best Dutch companies and organizations to drive innovation, collaboration, and growth in both emerging and established wind markets. With our expertise and strong connections, we help our members access exciting opportunities in countries and regions such as Australia, China, France, Ireland, Japan, South Korea, Taiwan, United Kingdom and the United States of America.

At HHWE, we're committed to supporting your business every step of the way. From tailored trade missions and seminars to matchmaking events and participation in the Netherlands Pavilion at international wind exhibitions: we provide the tools you need to expand your reach and maximize your export potential.

Our unique public-private partnerships and close relationships with government bodies ensure you have the resources and insights to succeed in markets around the world.

By joining HHWE, you become part of a dynamic, collaborative network, reducing costs, saving time, and boosting your business in the competitive global wind industry.

Let's shape the future of wind energy together—your success is our mission!

Online information
Website Supply Chain Infographic
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#### TOTP

IQIP is a global leader in offshore foundation and installation technologies, offering advanced solutions for floating wind projects. With decades of experience, IQIP specializes in anchor installation using cutting-edge equipment like the Hydrohammer® and PULSE, designed for noise-compliant, low fatigue and efficient operations. IQIP's VibroLift™ VQ technology enables seamless lifting and vibratory driving of anchor piles, streamlining pre-installation processes. IQIP's integrated approach—combining engineering, consultancy, and high-performance tools—ensures reliable, low-impact anchor deployment for floating wind farms. Trusted by major developers, IQIP continues to innovate in support of sustainable offshore energy

#### Products & Services offered

- (Subsea) pile driving equipment
- Vibratory hammer
- Fast frame
- · Pile lifting equipment
- · Pile handling equipment
- Noise mitigation equipment





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#### QR-code to brochure



Online information
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Floating Wind Substation
Energy & Offshore projects

#### Ιv

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#### Τv

We are Iv. We are Engineers. Engineers dedicated to solving the most complex issues. The greatest challenges of our time. Our specialists devise solutions for the energy transition, the effects of climate change, and ensure a safe and resilient society. Founded in 1949 and based in Papendrecht, Iv is a multidisciplinary engineering company with seven specialised divisions, active in Offshore & Energy, Buildings, Infrastructure & Water, Maritime, and Industry. We have offices in the Netherlands, Poland, Belgium, and Malaysia.

For decades, we have been shaping offshore energy: from the first offshore substations to the most complex HVDC/AC platforms and the substations of the world's first energy island. We continue to push boundaries and are deeply involved in the latest market developments, designing numerous offshore wind substations including floating wind substations. We also deliver integrated (offshore) hydrogen solutions.

#### Products & Services offered

Essentially, we design anything that requires a high level of technical expertise and multidisciplinary knowledge.

- Innovative floating offshore energy HVDC/AC substations
- Engineering and design of HVDC/AC substations
- System integration for (offshore) hydrogen production
- · Procurement services
- Established partnerships with the French supply chain
- Advanced solutions for complex offshore energy operations





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#### KenzFigee

At KenzFigee, we design and deliver advanced lifting solutions that stand up to the world's toughest conditions. With over 190 years of experience, we combine engineering expertise with innovation to create cranes and equipment that are safe, reliable, and future-focused. From offshore energy transition to naval operations, our mission is to provide lifting technologies that enable our clients to perform with confidence.

Founded in 1836 and headquartered in Zaandam, the Netherlands, KenzFigee is a leading technology provider serving the global Offshore Oil & Gas, Offshore Renewable Energy, Marine, and Navy markets. With a strong focus on sustainability and electrification, our solutions contribute to the energy transition while guaranteeing maximum operational availability.

For decades, KenzFigee has been a trusted partner in the offshore industry. From pioneering heavy-lift offshore cranes to the development of disruptive Up Tower Crane technology for offshore wind, we continue to push boundaries. Our expertise extends across tailor-made engineering, high-quality manufacturing, and lifetime service support, ensuring long-term value for our clients worldwide.

#### Products & Services offered

Essentially, we deliver lifting solutions that combine innovation, reliability, and operational excellence.

- · Tailor-made offshore and marine cranes
- Up Tower Cranes for offshore wind installation and maintenance
- · Service, upgrades, and lifetime extensions of existing cranes
- · OEM spare parts and maintenance contracts
- · Remote Access Service (RAS) and advanced digital solutions
- Expertise in complex lifting operations for offshore and naval applications





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#### Lencon Engineering

Lencon Engineering BV, based in Noordwijk, is a mechanical engineering company specialized in engineering support, full line product development including prototyping, testing, Industrial design, DFM and production of O-series. With a strong focus on innovation and quality, we provide tailored engineering solutions to clients in various industries, including defense, healthcare, agriculture and energy. Our multidisciplinary team combines technical expertise with practical experience to bring complex ideas to life, from initial concept to fully functional prototypes.

#### Products & Services offered

- Research & Feasibility Studies: Conducting in-depth research and feasibility assessments to evaluate concepts, validate technical approaches, and support well-informed decision-making.
- Mechanical Engineering & Design: Development of innovative and reliable mechanical solutions, tailored to customer requirements.
- Product Development & Prototyping: From concept to prototype, including testing, optimization and production of 0-series
- Engineering Support & Consultancy: Flexible engineering capacity to strengthen client teams and projects.

Online information
LinkedIn Lencon Engineering

### Lencon Engineering

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### MiGSO-PCUBED



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#### MIGSO Netherlands

MIGSO Netherlands is part of MIGSO Pcubed international consultancy in Project Management, PMO, and Project control.

With 30+ years of experience and 3,000 consultants worldwide, we combine global best practice with local expertise to help Dutch and French organizations deliver complex projects successfully.

#### **Products & Services offered**

In the Aerospace and Energy sectors, projects are large, regulated, and highly complex.

We support clients with:

- Project Services PMO setup, project controls, scheduling, risk and cost management.
- Strategic Execution portfolio management, agile transformation, and change management.
- Digital Solutions dashboards, predictive analytics, and AI implementation

Flexible support models, from individual projects to enterprisewide transformation.

Digital tools that reduce risk and improve decision-making. Our mission is simple: help you deliver your most critical programs on time, on budget, and with confidence.

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MIGSO PMO & Project Controls

#### MIGSO Netherlands

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### MOOREAST



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#### Mooreast Europe

Mooreast Europe B.V. is a subsidiary of Mooreast Asia Pte Ltd. As a group, Mooreast offers mooring design, procurement and fabrication for projects worldwide, through our Singapore, UK and Dutch offices. Fabrication services are provided through our Singapore yard. Mooreast has been active in the Oil and Gas industry for more than 30 years, supplying anchors and mooring equipment for numerous FPSOs, FSO and CALM buoys. More recently, Mooreast is also active in the floating renewable market, having been involved in early floating offshore wind projects in Japan and France and small scale floating solar in Singapore and Europe.

#### Products & Services offered

Mooreast can offer the following products and services.

- · Engineering mooring system design.
- Engineering design of offshore anchors.
- Design and fabrication of drag embedment anchors.
- Design and fabrication of chain stoppers and in-line chain tensioners.
- Supply of mooring line components (chain / wire / connectors).
- Fabrication of steel products, for example anchor piles, surface buoys, mid water arch buoys.
- Supply of surface or subsea tensioners for the tensioning of anchors, inclusive of installation engineering.

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#### Pliant Offshore

Pliant Offshore is highly specialized in motion compensated measuring solutions for the international offshore and maritime market. Pliant Offshore equipment and software assists with i.e. monitoring of cables, mono piles, pipes, turbines, vessels and other structures during installation, inspection and maintenance

#### Products & Services offered

- Departure Angle Measurement System: designed for cable laying vessels, it allows accurate, reliable and responsive measurement of the departure angle of cables.
- Real-Time Pile Measurement System: designed for integration on motion compensated pile grippers. The system measures inclination, height and position of the pile. Using RTPMS assures accurate installation of the mono pile.
- Inclination Measurement System: the system allows realtime measurement of the inclination and position of structures such as a monopile during installation and is specially designed for continuous measurements during piling.

Online information
LinkedIn Pliant Offshore
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#### Pondera Consult

Pondera Consult is proudly part of Haskoning since November 2024. A technical planning and development consultancy company for renewable energy projects. We accelerate, industrialise and de-risk your project across the whole development life cycle. Leverage our global renewable energy expertise and engineering solutions to fast-track offshore wind development. From concept to completion, we guide our clients through key milestones, ensuring a smoother path to operation.

Use our capabilities to streamline offshore wind deployment. Our experience in port development, predictive simulations, energy integration, supply chain mobilisation, and fabrication optimisation drives industry growth. Minimise project risks with our advanced wind modelling services, layout optimisation, and practical engineering. Our proven approach overcomes complex challenges, enabling more predictable, successful outcomes.

#### Products & Services offered

- · Engineering Design & Owners Engineering
- Wind Resource Assessment & Wind Farm Optimization
- EIA & Consenting
- · Ports & Strategic Infrastructure
- Predictive Simulation-Ports, supply chain & logistics
- · Economics and Due Diligence
- Hydrogen & Energy Transition
- Test site selection & Technology assesment





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Primo Marine – Introduction
Primo Marine - Floating

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#### Primo Marine

Leading independent technical advisors for sustainable energy connections

Since more than 2 decades, we advise our clients on major subsea power cable and pipeline projects, contributing to the greenification of the world's energy supplies. We offer a unique combination of academic knowledge and a long history of field experience to provide smart solutions.

We deliver end-to-end expertise along the full project lifecycle/full length of the cable and pipeline system – from concept and contracting through construction, operation, and decommissioning, passionately guiding our clients on technical, contractual & commercial matters. Our focus areas include:

- Array Cables (fixed bottom & floating)
- · Export Cable Systems
- Interconnectors
- · Grid Connectivity
- Solar & Tidal Cable Solutions
- Telecom Cables
- Seabed Security
- · Cable & CPS Production
- Testing & Termination
- · Green Energy Pipelines

#### Products & Services offered:

Early works: Authorities & stakeholder engagement, key technical support, permitting, seabed threat assessment & countermeasures, project costing & scheduling, survey planning & QA/QC, route design incl. UXO, environmental, corridor & constructability.

Project definition: Seabed protection, seismic, morphology & risk-based assessments (CBRA/RBBD), trenching/BAS, cable lay & pull-in analysis, landfall & shallow water feasibility (HDD/open trench), crossings & subsea structure design, technical & contractual crossing agreements, MetOcean downtime & workability analysis.

Product: Power & dynamic cable design, OrcaFlex analysis, CPS design & remediation, testing & termination with full QA/QC and supervision.

Execution: EPCI contracting & risk mitigation, vessel/equipment spec & audit, contractor management, on/offshore supervision, emergency repair planning, live threat surveillance & predictive maintenance.





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#### Reynard

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#### REYNARD

Pole position in high-voltage solutions

#### Products & Services offered

High-voltage jointing offshore

- Reliable HV joint and termination installation for immediate power transmission
- Secure connections for turbine-to-base, inter-array, and export cables to reduce failure risk
- Offshore-optimized procedures to cut vessel time and cost

#### High-voltage jointing onshore

- HV jointing and terminations up to 400kV AC / 525kV DC to boost grid capacity
- Interface management for seamless coordination between teams and contractors
- Pre- and post-load testing to verify joint integrity and system performance
- Cable pulling and termination/testing between switchboards and transformers

#### High-voltage testing

- Dual resonant systems to reduce offshore testing time and cost
- VLF/DAC testing up to 400kV to prevent failures
- Partial Discharge detection for targeted maintenance

#### Full-service subcontracting

- End-to-end T&T campaign management, including crew and equipment
- Vessel and OSV management via dedicated charters to avoid offshore conflicts
- Digital operations via Reynard Toolbox Suite app for streamlined execution





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#### SBM Offshore

We are leaders in Floating Production Storage & Offloading (FPSO) systems, exploring new frontiers like floating wind and carbon-reduction technologies with expert capabilities and a unique, full-lifecycle value proposition.

#### Products & Services offered

- Design, Engineering, Procurement, Construction, Installation and Operation of Floating Production Storage and Offloading (FPSO) units
- EPCI of (floating) terminal solutions (buoys)
- Design and EPCI delivery of Floating Offshore Wind solutions (through Ekwil JV with Technip Energies)
- Floating Solutions (power generation, ammonia production, hydrogen, fresh water, etc.) supporting Energy Transition projects (blue economy)
- Digital Services in relation to floating offshore production

Online information
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#### **Taylor Hopkinson**

Taylor Hopkinson is a trusted recruitment partner to the world's renewable energy leaders.

Our multi-lingual teams deliver market-leading solutions across the full life cycle of renewable energy projects, in emerging and mature markets

In 2021, we joined forces with Brunel, a global network of 12,000+ specialists in 120+ offices across 45 countries. Together, our vision is to enable a diverse global workforce to drive the world's transition to sustainable energy.

By combining Taylor Hopkinson's deep sector knowledge, network and track record with Brunel's global footprint, we're setting a new benchmark for service and quality by connecting renewables specialists to pioneering projects worldwide.

In collaboration with Brunel France, Taylor Hopkinson has been heavily involved in the French offshore wind sector for over 12 years, supplying specialists to EDF Renewables, Ocean Winds, SBM/Ekwil and RTE, as well as floating wind projects including Greenvolt, Bellrock, Ayre-Bowdun, Pennavel and PGL.

#### Products & Services offered

Permanent hires

Our permanent recruitment experts deliver experienced specialists across every phase of wind, solar, storage, green hydrogen, data centre, EV infrastructure and CCUS projects.

Contract hires

We supply proven technical and professional contract talent to the world's leading offshore wind developers.

· Business Intelligence

Our Business Intelligence team delivers salary benchmarking and strategic workforce planning consultancy to the world's leading renewables companies.

· Global Mobility

Our renewables global mobility experts will get your team working anywhere in the world quickly and efficiently.





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TKF celebrates 95 years

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#### **TKF**

Founded in 1930, with more than 1300 colleagues and headquartered in the Netherlands, TKF is a leading manufacturer and supplier of advanced cable solutions. With a strong focus on sustainability and innovation, TKF plays a pivotal role in supporting the global energy transition by enabling the efficient and reliable transmission and distribution of renewable energy. Our portfolio comprises low-, medium and high-voltage power cables for on and offshore networks.

With 95 years of experience in the cable industry, TKF brings a wealth of knowledge and expertise to the area of offshore wind energy. In this sector, TKF is an innovative player, providing tailor-made solutions. TKF focusses on time, cost and risk reduction with state-of-the-art technologies for inter-array cables and innovative subsea cable solutions.

#### Products & Services offered

As the world shifts to renewable energy, the need for efficient and reliable transmission systems becomes paramount. To support this transition, TKF offers a range of cable solutions designed to meet the evolving needs of the energy sector.

- TKF's cables are designed to meet the highest industry standards, ensuring long-term durability and dependable performance.
- We offer cable solutions made from environmentally friendly materials and produced using energy-efficient processes
- We invests heavily in research and development to create cutting-edge cable solutions that meet the evolving needs of the energy transition.
- With decades of experience and a strong track record in the cable industry, TKF is a trusted partner for complex energy and infrastructure projects worldwide.

By combining innovation, sustainability, and reliability, TKF continues to be a driving force in the energy transition, empowering industries and communities to embrace a cleaner and more sustainable future.





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TNO Wind Energy
Potential for Floating Wind

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#### TNO

TNO (Netherlands Organization for Applied Scientific Research) is one of Europe's leading independent research institutes. It bridges the gap between academic knowledge and practical applications, driving innovation across sectors. With expertise in technology, policy, and social innovation, TNO empowers businesses and governments to tackle societal challenges and achieve sustainable development goals. The organization comprises nine specialized units, including Energy Transition, Industry, Healthy Living, and Strategic Analysis & Policy. TNO's 4,000+ employees collaborate on cutting-edge projects. TNO is actively engaged in advancing floating offshore wind technologies, recognizing their potential to unlock deep-water wind resources. TNO is a key innovator in addressing the significant technical and economic challenges in the sector.

#### Products & Services offered

Design and Engineering Challenges

- Optimization of offshore wind turbine and wind farm design using innovative solutions. For floating systems, we apply our integral design capabilities.
- Validation of innovations in offshore wind farms by extensive experimental campaigns.

Smart Operations and Yield Optimization

- Support, tools and services for smart operation and maintenance of offshore wind farms – with specific tools for floating wind.
- Remote Monitoring: drone-based inspections of ecology and blades and remote blade repair technologies.
- Support, tools and services for the logistics around installation, operation and decommissioning, including the logistics in the harbors.

Cyber Resilience, Digital Innovation and System Integration

- Cyber security of energy infrastructure.
- Big data analysis and AI solutions.
- Solutions for grid connection and integration in the energy system. We offer a system integration field lab.

TNO's strength lies in its multidisciplinary approach—combining floating wind technology, robotics, AI, virtual/augmented reality, and energy systems knowledge. Our independence and collaborative mindset make us a trusted partner for both public and private stakeholders in floating wind innovation.





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#### TU Delft

TU Delft, founded in 1842 and focusing on innovation and sustainability, is the oldest and largest University of Technology in the Netherlands. Known for its highly ranked programs, such as aerospace engineering, computer science, mechanical, electrical, and civil engineering, it offers a diverse range of bachelor and master studies, attracting students from all over the world with its innovative curriculum and commitment to technological excellence. The university consists of 8 faculties, which closely collaborate in many interdisciplinary programs. Its cornerstones are education, groundbreaking research and bringing innovation to society. The latter implies that collaboration with industry and government, and creation of startups are essential parts of our strategic vision.

The campus in Delft contains a large amount of state-of-the art laboratories and experimental facilities, while Tech Startup Incubators, such as the Aerospace Innovation Hub, create a stimulating environment for startups, SME's and large industry alike

#### Products & Services offered

TU Delft is looking for collaboration with industry and academia to tackle the Grand Challenges society is facing. In particular, in the wind energy domain we develop technologies to harness wind energy in an economic and environmental-friendly way, including in deep waters.

Knowledge fields specific to floating wind energy include:

- Aerodynamics and hydrodynamics
- · Fluid-structure interactions
- · Control co-design
- Farm design analysis and optimization
- Supply chain analysis and optimization
- System reliability, operation, and maintenance
- Installation procedures
- · Material and Structures
- · Simulation technologies, from system to high-fidelity
- · Experimental testing, including hybrid testing
- Machine learning techniques
- Aeroacoustics and Noise
- Environmental-friendly design
- Hydrogen production
- Hybrid power plants

### **Partners**





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#### TRANSFER.LC

TRANSFER your Local Consultancy has been specialized for 25 years in business development and in establishing partnerships between Dutch and other European companies and institutions.

More than 15.000 companies have been supported by TRANSFER's offices in Bogotá, Barcelona, Düsseldorf, London, Mexico City, Rotterdam, Paris, São Paulo;

For this trade mission, TRANSFER has been appointed by the Dutch government to organise the matchmaking. This is done in close collaboration with the mission organisation team, which includes the Netherlands Enterprise Agency (RVO) and the Embassy of the Kingdom of the Netherlands in Paris.

#### Products & Services offered

For over 15.000 companies received the following services:

- · Export Sales Increase
- Cross border Business Development
- Partner Selection
- · Trade Missions & Matchmaking
- FDI Lead Generation

Online information
LinkedIn TRANSCER.LC

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## VNONCW



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#### VNO-NCW

The Confederation of Dutch Industry and Employers, known as VNO-NCW, is the largest employers' organisation in the Netherlands. It has 160 branch organisations and more than 400 individual enterprises as affiliate members, representing a total of over 185,000 companies.

It covers practically all sectors of the Dutch economy: industry, commercial services, construction, the retail trade and the health sector; from the smallest firms to the largest corporates. It represents 80% of companies with more than ten employees and 95% of companies with over 100 employees and all companies in the Netherlands employing more than 500 staff.

In cooperation with governments and other social parties, VNO-NCW strives for an inclusive and sustainable Netherlands, where everyone benefits from increasing prosperity. This requires sustainable economic growth and a high-quality business and investment environment.

VNO-NCW represents the interests of its members by active ongoing contacts with the government, politicians, public authorities, trade unions and nongovernmental bodies. VNO-NCW sits on numerous government advisory and consultative committees in The Netherlands, in Brussels and in international bodies as the International Labour Organisation and, through the BIAC, in the OECD

Online information
LinkedIn VNO-NCW

#### **VNO-NCW**

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